



Town of Woodbridge
Assessors Office
11 Meetinghouse Lane
Woodbridge, CT 06525
(203) 389-3416

Town of Woodbridge Elderly & Totally Disabled Tax Relief Program
Application filing February 1, 2018 - May 15, 2018

1. Name of Applicant Birthdate Social Security No.

2. Spouse's name Birthdate Social Security No.

3. Marital Status
 Married Single Surviving Spouse

4. Legal Address

5. Property Location

6. Were you 65 years of age by December 31, 2017?
 yes no

If no, please attach Social Security Award Letter, Railroad Retirement or Teacher's Retirement Disability letter.

7. Please list any other persons that reside at the above property location that were 21 years or older as of December 31, 2017 and by State or Federal guidelines consider the above address their legal residence.

Name Birthdate Social Security No.

8. Have you resided at and paid taxes on the above property for at least one year? yes no

9. Do you or any persons using the above address, as their legal residence, owe any back taxes to the Town of Woodbridge?
 yes no

Group	Income	Credit	Funded
Group I	\$0 - \$43,000	\$1,400	Completely
Group II	\$43,000 - 73,100	\$1,120	Completely unless cap is reached then remainder distributed evenly

Income From all Sources During the Calendar year

Modified Income will be computed for each includable household member as follows:

Federal Gross Income (GI)	\$ _____
ADD:	
Social Security Not included in Federal GI	\$ _____
Tax Exempt Interest Income	\$ _____
Other Income not reflected above	\$ _____
<u>Net Losses</u> per Form 1040 (used to arrive at GI)	\$ _____
Business Losses	
Capital Losses	
Other Losses	
Schedule E Losses	
Farm Losses	
Net Operating Losses	
SUBTRACT (only if itemized for Federal):	
Medical Expenses in Excess of 7.5% of GI (Per form 1040, Schedule A)	(_____)
Modified Income	\$ _____

Proof of income and social security earnings is required

I am hereby applying to the Town of Woodbridge for a tax credit for my legal residence. I declare the information supplied on this application is true and complete. By my signature, I accept and acknowledge that I have the responsibility to immediately notify the Town of Woodbridge of any changes that would affect my status to receive a tax credit. I also agree to pay all property taxes and interest that result if the Town receives information, which changes my ability to receive such credit.

Applicant's signature	Date	Phone number
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FOR ASSESSOR ONLY

- Application accepted in the amount of \$ _____
- Application denied because _____

NOTICE
Town of Woodbridge

ELDERLY AND TOTALLY DISABLED TAX RELIEF
State & Local Programs

Elderly and totally disabled tax relief program applications must be filed with the Town's Assessor
between February 1, 2018 and May 15, 2018.

State of Connecticut Program is available to:

Residents of Woodbridge who:

- Have attained the age of 65 on or before 12/31/17.
- Hold full time residence in Woodbridge.
- Received an income not exceeding \$35,300 for a single person or \$43,000 for a married couple.

Note: Those on social security disability are exempt from the age requirement.

Applications can be filed at the Assessor's Office, Town Hall, 11 Meetinghouse Lane,
Monday through Friday 8:30a.m - 4:30p.m.

Proof of All 2017 Income and Social Security 1099 earnings **required**.

Those persons who are already on the program will be mailed a renewal application.

Town of Woodbridge Elderly & Totally Disabled Tax Relief Program

The Town program is available to those residents meeting all of the following requirements:

- Such resident is 65 years of age by December 31, 2017 or his or her spouse is 65 years of age by December 31, 2017 and resides with said resident; or said resident is 60 years of age or over by December 31, 2017 and is the surviving spouse of a taxpayer who qualified for a tax credit under this ordinance at the time of his or her death; or is totally disabled as defined by the federal social security laws, railroad retirement act, or government related teacher disability plan.
- Such resident or spouse has resided at and paid real estate taxes on a residence located in Woodbridge for a period of one year prior to his or her application for tax credit and no delinquent taxes are due for any real or personal property associated with such residence as its legal mailing address. Taxes must be paid in full by the mailing date of the first installment of the tax bill for which the credit would apply.
- The property for which the exemption is claimed is the house and house lot, which is the principal residence of such resident.
- **Income requirement: Group 1 \$0 - \$43,000 and Group 2 \$43,000 - \$73,100.**
Income eligibility for the Town's Elderly and Totally Disabled Tax Relief Program is determined taking into consideration income of all members of the household who are both (a) age 21 years of age or older as of December 31, 2017, and (b) either by the State of Connecticut or Federal guidelines considered residents of that address, who claim that address as their residence as evidenced by driver's licenses, voter registration, tax filing, mailing address, family member's school attendance.

Applications can be filed at the Assessor's Office, Town Hall, 11 Meetinghouse Lane,
Monday through Friday 8:30a.m - 4:30p.m.

**If you have any questions concerning these programs, please call the Assessor's Office at
203-389-3416**